CONSIDER, DISCUSS AND/OR TAKE ACTION ON:

Call to Order:

REPORTS:

Chairman's Report: 
Work session Report: 
Director's Report:

1. Minutes of January 20, 2021 Meeting No. 2834

CONSENT AGENDA

All matters under "Consent" are considered by the Planning Commission to be routine and will be enacted by one motion. Any Planning Commission member may, however, remove an item by request.

2. MPD-2-1 Nathan Cross (CD 1) Location: West and north of the northwest corner of West Edison Street and North 41st West Avenue requesting a MPD Minor Amendment to modify the location of selected transect zones
PUBLIC HEARINGS

3. CPA-93 Erasmo Moreno (CD 5) Location: West of the northwest corner of East 31st Street South and South 87th East Avenue (Related to Z-7589) (Continued from December 16, 2020) (Applicant requests a continuance to February 17, 2021)

4. Z-7589 Erasmo Moreno (CD 5) Location: West of the northwest corner of East 31st Street South and South 87th East Avenue requesting rezoning from RS-2 to OL (Related to CPA-93) (Continued from December 16, 2020) (Applicant requests a continuance to February 17, 2021)

5. CO-10 Lou Reynolds (CD 2) Location: North of the northwest corner of East 81st Street South and South Lewis Avenue requesting Major Amendment to a Corridor Development Plan (Continued from December 16, 2020 and January 20, 2021)

6. Jamestown Phase I (CD 6) Preliminary Plat, Location: West of the northwest corner of East 41st Street South and South 161st East Avenue (Continued from January 20, 2021)

7. Z-7597 Lou Reynolds (CD 7) Location: East of the southeast corner of East 91st Street South and South 97th East Avenue requesting rezoning from CO to CS

OTHER BUSINESS

8. Commissioners' Comments

ADJOURN

CD = Council District

NOTE: If you require special accommodation pursuant to the Americans with Disabilities Act, please notify the Tulsa Planning Office at 918-584-7526. Exhibits, petitions, pictures, etc., presented to the Planning Commission may be received and deposited in case files to be maintained Tulsa Planning Office at INCOG. All electronic devices must be silenced during the Planning Commission meeting.

Visit our website at tulsaplanning.org email address: esubmit@incoq.org
TMAPC Mission Statement: The Mission of the Tulsa Metropolitan Area Planning Commission (TMAPC) is to provide unbiased advice to the City Council and the County Commissioners on development and zoning matters, to provide a public forum that fosters public participation and transparency in land development and planning, to adopt and maintain a comprehensive plan for the metropolitan area, and to provide other planning, zoning and land division services that promote the harmonious development of the Tulsa Metropolitan Area and enhance and preserve the quality of life for the region’s current and future residents.
Case Report Prepared by: Jay Hoyt

Owner and Applicant Information:
Applicant: Nathan S. Cross
Property Owner: Harlow Creek Investment, LLC

Case Number: MPD-2-1
Minor Amendment
Hearing Date: February 3, 2021

Location Map:
(shown with City Council Districts)

Applicant Proposal:
Concept summary: MPD minor amendment to modify the location of selected transect zones.
Gross Land Area: 141.88 ± acres
Location: West and North of the Northwest corner of West Edison Street & North 41st West Avenue

Zoning:
Existing Zoning: MPD-2
Proposed Zoning: No Change

Comprehensive Plan:
Land Use Map: New Neighborhood
Growth and Stability Map: Growth

Staff Data:
TRS: 9204

Staff Recommendation:
Staff recommends approval.

City Council District: 1
Councilor Name: Vanessa Hall-Harper

Osage County Commission District: 3
Commissioner Name: Darren McKinney
SECTION I: MPD-2-1 Minor Amendment

Amendment Request: Modify the location of selected transect zones within the MPD. Transect zones function as the development areas of the MPD.

The transect zones within MPD-2 have specific requirements within the approved development plan, as indicated in Section II of this report. The applicant is proposing to modify the areas along the eastern edge of the proposed development as indicated on the applicant's Site Development Plan included with this report. The applicant is primarily requesting to modify the selected areas to T4 – General Urban Zone along this eastern edge from T2 – Rural Zone and T3 – Sub-Urban Zone, with the exception of the Northern most requested area of change, which is proposed to go from T2 – Rural Zone to T3 – Sub-Urban Zone.

List of Transect Zone General Descriptions:
T1 – Natural Zone
T2 – Rural Zone
T3 – Sub-Urban Zone
T4 – General Urban Zone
T5 – Urban Center Zone

Staff Comment: This request is considered a Minor Amendment as outlined by Section 70.040-I.1.a(3) of the City of Tulsa Zoning Code.

"Adjustment of internal development area boundaries, provided the allocation of land to particular uses and the relationship of uses within the project are not substantially altered."

Additionally, the approved Development Plan for MPD-2 allowed the following to be considered minor amendments:

1) Limitation or elimination of previously approved specific functions and uses provided the character of the development is not substantially altered.
2) Addition to previously approved uses, provided the character of the development is not substantially altered.
Staff has reviewed the request and determined:

1) MPD-2-1 does not represent a significant departure from the approved development plan of the MPD and is considered a minor amendment to MPD-2.

2) All remaining development standards defined in MPD-2 shall remain in effect.

Exhibits included with staff report:
   INCOG zoning case map
   INCOG aerial photo
   Applicant Site Development Plan

With considerations listed above, staff recommends approval of the minor amendment to modify the location of transect zones as proposed.
SECTION II: Uses / Lot and Building Regulations (No Modifications Proposed)

USE REGULATIONS TABLE

USE REGULATIONS BY TRANSECT ZONE

<table>
<thead>
<tr>
<th>AGRICULTURAL USE CATEGORY</th>
<th>T1</th>
<th>T2</th>
<th>T3</th>
<th>T4</th>
<th>T5</th>
<th>CS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Animal Husbandry and all specific uses</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Community Garden</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>--</td>
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<td>--</td>
</tr>
<tr>
<td>Farm, Market or Community Supported</td>
<td>--</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Horticulture Nursery</td>
<td>P</td>
<td>P</td>
<td>P</td>
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</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>RESIDENTIAL USE CATEGOR</th>
<th>T1</th>
<th>T2</th>
<th>T3</th>
<th>T4</th>
<th>T5</th>
<th>CS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Household Living</td>
<td></td>
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<td></td>
</tr>
<tr>
<td>Single Household</td>
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<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Two households on a single lot</td>
<td>--</td>
<td>--</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Three or more households on a single lot</td>
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<td>P</td>
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<tr>
<td>Group Living</td>
<td></td>
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<tr>
<td>Fraternity/sorority</td>
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<td>P</td>
<td>P</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Public, Civic and Institutional Use Category</th>
<th>T1</th>
<th>T2</th>
<th>T3</th>
<th>T4</th>
<th>T5</th>
<th>CS</th>
</tr>
</thead>
<tbody>
<tr>
<td>College or University</td>
<td>--</td>
<td>--</td>
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<td>--</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Day Care</td>
<td>--</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Library or Cultural Exhibit</td>
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<td>P</td>
<td>P</td>
<td>P</td>
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<tr>
<td>Government Service</td>
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<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Hospital</td>
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<td>P</td>
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</tr>
<tr>
<td>Parks and Recreation</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
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<tr>
<td>Postal Services</td>
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<td>P</td>
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<tr>
<td>Religious Assembly</td>
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<td>P</td>
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<tr>
<td>Safety Service</td>
<td>--</td>
<td>--</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>School</td>
<td>--</td>
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<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Utilities and Public Service</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
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<tr>
<td>Facility – Major and Minor</td>
<td></td>
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</tr>
<tr>
<td>Wireless Communication Facility and all specific uses</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
</tbody>
</table>

1 For purposes of continuity and future reference, "Transect Zones" shall have the same meaning as "Development Areas"
<table>
<thead>
<tr>
<th>Commercial Use Category</th>
<th>T1</th>
<th>T2</th>
<th>T3</th>
<th>T4</th>
<th>T5</th>
<th>CS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Animal Services</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Assembly and Entertainment and all specific uses</td>
<td>--</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Commercial Service and all specific uses</td>
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<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Funeral or Mortuary Service</td>
<td>--</td>
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<td>P</td>
<td>--</td>
</tr>
<tr>
<td>Lodging and all specific uses</td>
<td>--</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
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</tr>
<tr>
<td>Office</td>
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<tr>
<td>Business or Professional Office</td>
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<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Medical, dental or health practitioner office</td>
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<td>P</td>
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<tr>
<td>Parking Non-Accessory</td>
<td></td>
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<tr>
<td>Surface Parking, Non-accessory</td>
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<td>--</td>
<td>--</td>
<td>P</td>
<td>P</td>
<td>P</td>
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<tr>
<td>Parking Garage</td>
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<td>P</td>
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<td>P</td>
</tr>
<tr>
<td>Vehicle Service</td>
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<tr>
<td>Fueling Station Only</td>
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<tr>
<td>Restaurant and Bar with all specific uses</td>
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<td>P</td>
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<td>P</td>
</tr>
<tr>
<td>Retail Sales and all specific uses</td>
<td>--</td>
<td>P</td>
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<td>P</td>
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<td>P</td>
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<tr>
<td>Studio, Artist or Instructional Service</td>
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<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Trade School</td>
<td>--</td>
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<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Low-impact Manufacturing and Industry</td>
<td>--</td>
<td>--</td>
<td>--</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>OTHER USE CATEGORY</td>
<td>T1</td>
<td>T2</td>
<td>T3</td>
<td>T4</td>
<td>T5</td>
<td>CS</td>
</tr>
<tr>
<td>Drive-in or Drive-through Facility</td>
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</tr>
</tbody>
</table>

P  Allowed use  
-- prohibited use
## RESIDENTIAL BUILDING TYPE TABLE

<table>
<thead>
<tr>
<th>RESIDENTIAL BUILDING TYPES</th>
<th>T1</th>
<th>T2</th>
<th>T3</th>
<th>T4</th>
<th>T5</th>
<th>CS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Household Living</td>
<td></td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Single Household</td>
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<tr>
<td>Detached House*</td>
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<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Patio Home</td>
<td></td>
<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Townhouse</td>
<td></td>
<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Accessory Dwelling</td>
<td></td>
<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td><strong>Two households on a single lot</strong></td>
<td></td>
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<tr>
<td>Duplex</td>
<td></td>
<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Mixed use building</td>
<td></td>
<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Vertical mixed-use building</td>
<td></td>
<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Accessory Dwelling</td>
<td></td>
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<td>P</td>
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</tr>
<tr>
<td><strong>Three or more households on a single lot</strong></td>
<td></td>
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<tr>
<td>Cottage house</td>
<td></td>
<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Multi-unit house</td>
<td></td>
<td></td>
<td>P</td>
<td>P</td>
<td>P</td>
<td>P</td>
</tr>
<tr>
<td>Apartment/condo</td>
<td></td>
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</tr>
<tr>
<td>Mixed use building</td>
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<tr>
<td>Vertical mixed-use building</td>
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<tr>
<td>Accessory Dwelling</td>
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<td>P</td>
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</tr>
</tbody>
</table>

* Allowed building type
-- prohibited building type

* may include an accessory dwelling unit on the same lot

### DETACHED ACCESSORY DWELLING UNITS:

1. No more than one accessory dwelling unit is allowed per lot.
2. May not cover more than 50% of the actual rear yard.
3. The floor area of a detached accessory dwelling unit may not exceed 750 square feet or more than 60% of the principal structure whichever is greater.
4. Entrances may not face any side or rear property line except when an alley abuts that property line.
## LOT AND BUILDING REGULATIONS BY TRANSECT ZONE

<table>
<thead>
<tr>
<th>Minimum lot size</th>
<th>T1</th>
<th>T2</th>
<th>T3</th>
<th>T4</th>
<th>T5</th>
<th>CS</th>
</tr>
</thead>
<tbody>
<tr>
<td>Square feet</td>
<td>na</td>
<td>7200</td>
<td>3600</td>
<td>1000</td>
<td>1000</td>
<td>1000</td>
</tr>
<tr>
<td>Lot Width Standards</td>
<td>na</td>
<td>72 ft min</td>
<td>36 ft min</td>
<td>18 ft min</td>
<td>18 ft min</td>
<td>25 ft min</td>
</tr>
<tr>
<td>Maximum lot building coverage</td>
<td>na</td>
<td>60%</td>
<td>60%</td>
<td>70%</td>
<td>80%</td>
<td>100%</td>
</tr>
</tbody>
</table>

### Principal building setbacks

- **Minimum street setback**
  - T1: na 4 ft
  - T2: 4 ft
  - T3: 4 ft
  - T4: 4 ft
  - T5: 0 ft
  - CS: 0 ft

- **Minimum side setback**
  - T1: na 4 ft
  - T2: 4 ft
  - T3: 4 ft
  - T4: 0 ft
  - T5: 0 ft
  - CS: 0 ft

- **Minimum rear setback**
  - T1: na 4 ft
  - T2: 4 ft
  - T3: 4 ft
  - T4: 0 ft
  - T5: 0 ft
  - CS: 0 ft

### Accessory buildings setback

- **Minimum street setback**
  - T1: na 44 ft
  - T2: 32 ft
  - T3: 26 ft
  - T4: 22 ft
  - T5: 20 ft
  - CS: 20 ft

- **Minimum side setback**
  - T1: na 3 ft
  - T2: 3 ft
  - T3: 3 ft
  - T4: 0 ft
  - T5: 0 ft
  - CS: 0 ft

- **Minimum rear setback**
  - T1: na 3 ft
  - T2: 3 ft
  - T3: 3 ft
  - T4: 0 ft
  - T5: 0 ft
  - CS: 0 ft

### Principal building height

- T1: 30 ft
- T2: 30 ft
- T3: 55 ft
- T4: 75 ft
- T5: 215 ft
- CS: 215 ft

### Accessory building height

- T1: 30 ft
- T2: 30 ft
- T3: 30 ft
- T4: 30 ft
- T5: 30 ft
- CS: 30 ft

---

2 Includes aggregate of all buildings on the lot including accessory buildings.
3 The accessory building size regulations of Section 45.030-A and 90.090-C.2 of the Zoning Code shall not apply.
4 Setbacks are from public streets.
Note: Graphic overlays may not precisely align with physical features on the ground.
Note:
Transect zones shall be shown on the final plat.
Good Morning Kim,

Staff would like to request a continuance for Z-7589 and CPA-93 to the February 17th meeting. These items are currently scheduled for the February 3rd, 2021 planning commission meeting.

Respectfully,

Jani Wertin
Assistant Planner | Current Planning
Tulsa Planning Office
2 W. 2nd St., 8th Floor | Tulsa, OK 74103
918.579.9465
jwerti@incoq.org
Good Morning Kim,

Staff would like to request a continuance for Z-7589 and CPA-93 to the February 17th meeting. These items are currently scheduled for the February 3rd, 2021 planning commission meeting.

Respectfully,

Jani Wertin
Assistant Planner | Current Planning
Tulsa Planning Office
2 W. 2nd St., 8th Floor | Tulsa, OK 74103
918.579.9465
jwertin@incog.org
# Tulsa Metropolitan Area Planning Commission

**Case Number:** CO-10  
**Major Amendment**

**Hearing Date:** February 3, 2021  
January 20, 2021: Staff Request for continuation  
December 16, 2020: Neighborhood request for continuation

---

**Case Report Prepared by:**  
Dwayne Wilkerson

---

**Owner and Applicant Information:**

**Applicant:** Lou Reynolds  
**Property Owner:** Tulsa Lewis Hotel Venture LLC

---

**Location Map:**  
(shown with City Council Districts)

---

**Applicant Proposal:**

**Present Use:** Hotel  
**Proposed Use:** Veterans and Senior Housing and Services (multi family)  
**Tract Size:** 5.16 ± acres  
**Location:** North of the Northwest corner of East 81st Street South & South Lewis Avenue

---

**Zoning:**  
**Existing Zoning:** CO I Z-5498-SP-2  
**Proposed Zoning:** CO-10

**Comprehensive Plan:**  
**Land Use Map:** Regional Center  
**Stability and Growth Map:** Area of Growth

---

**Staff Recommendation:**

Staff recommends approval with the modified provisions of Section II in the following report.  
The development plan language submitted by the applicant and negotiated with the neighborhood has been modified by staff to align with the Tulsa Zoning Code and with our normal practice for a development plan regulations.

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**Staff Data:**

**TRS:** 8307  
**CZM:** 52

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**City Council District:** 2  
**Councilor Name:** Jeannie Cue

**County Commission District:** 2  
**Commissioner Name:** Karen Keith

---

**REVISED 1/28/2021**
SECTION I: CO-10

APPLICANTS DEVELOPMENT CONCEPT:

The Applicant requests a Major Amendment to Corridor Plan Z-5498-SP-2 to add permitted uses to the Corridor Development Plan for property located at 7902 S. Lewis Ave. (the “Property”). The Property is comprised of approximately five (5) acres of land and lies north of the northwest corner of East 81st Street and South Lewis Avenue. Today, the Property is surrounded by development on all sides: to the east by Oral Roberts University (“ORU”), to the north by Victory Christian Center and to the west by a Wal-Mart Super Center. The Legal Description of the Property is attached hereto as Exhibit “A”.

The Corridor District zoning and the Corridor Development Plan for the Property were originally established in 1981 for the development of a hotel in conjunction with the then-planned expansion of the ORU campus and the development of the City of Faith medical complex (now the CityPlex office towers). These plans were abandoned, and the Property was sold by ORU in 1995. Currently, the only permitted use of the Property in the Corridor Development Plan is Hotel use, with daycare services to hotel employees.

The Applicant, Veterans Services USA (“VSUSA”), provides a variety of resources and housing to veterans, focusing on those aged 55 and older. VSUSA desires to amend the Permitted Uses in the Corridor Development Plan to be consistent with the development pattern in the South Lewis Corridor and to repurpose the existing Crown Plaza Hotel for long-term housing tailored to veterans and seniors (55+). Services provided to the project’s residents and the community will include meal services; social and recreational activities; education, occupational and vocational skills training; counseling and therapy; individualized nutrition and life safety skills training; special assistance and care for dementia, Alzheimer’s and similar conditions, as well as for military injuries and post-traumatic stress; and adult day care. The adult day care facility will be open to both residents of the project and the public and will provide additional services such as nursing care, daily activities, and transportation to local appointments.

A Conceptual Site Plan showing the location of the buildings and other improvements, landscaping, vehicle access and parking, is attached hereto as Exhibit “B”.

Except as provided below, all other Development Standards will remain the same and subject to all applicable ordinances, building and occupancy codes and regulations of the City of Tulsa, Oklahoma.

EXHIBITS:
INCOG Case map
INCOG Aerial (small scale)
INCOG Aerial (large scale)
Tulsa Comprehensive Plan Land Use Map
Tulsa Comprehensive Plan Areas of Stability and Growth Map
Applicant Exhibits:
   Concept Site plan exhibit
   Tulsa Deck Submittal Packet

DETAILED STAFF RECOMMENDATION:

Uses and development standards as outlined in CO-10 are consistent with the Regional Center land use designation in the Tulsa Comprehensive Plan; and
The Corridor Development Plan is a unified treatment of the development possibilities of the project site; and

Provisions have been made for property access, circulation, and functional relationships of uses; and

Permitted Uses, building types and supplemental standards outlined in CO-10 are consistent with the provisions of the Corridor chapter of the Tulsa Zoning Code.

After a neighborhood engagement process the applicant has submitted lease terms, military preferences and age preferences that are not normally part of the zoning enforcement capabilities of the City of Tulsa therefore staff recommends removal of that section of the development plan. Staff contends that the items highlighted with a ** should be private deed restrictions and the City of Tulsa has no enforcement mechanism in place to monitor or enforce those provisions.

During the neighborhood engagement process the applicant has also agreed to prohibited psychiatric care that is normally part of the Medical, Dental, and Health Practitioner Office subcategory in the Tulsa zoning code. Staff recommends including psychiatric care in this Corridor Development Plan. Prohibiting a specific use inside the subcategory can be regulated by the property management. Staff contends that this should be a private deed restriction and eliminated from the development plan outlined in Section II.

Anticipated uses, lot and building regulations along with normal supplemental regulations in the Tulsa Zoning Code as provided CO-10 are consistent with the existing development pattern in this area of Tulsa; and

Staff recommends Approval of the development plan for CO-10 as outlined and modified by the asterics in Section II below.

* Staff has added Group Living with an Elderly/Retirement Center specific use. That specific use defined in our zoning code reflects the concept represented in the applicant’s packet of information.

** The applicant has submitted lease standards; age groups and limits the size of dwelling units that are not consistent with the Tulsa Zoning Code definitions. Staff recommends removing items noted from the development plan.

*** The applicant has excluded psychiatrist offices. That medical office use is typically allowed in all Medical, dental and health practitioner offices. Staff recommends allowing that medical practice that is normally allowed in that use category. Our zoning code does not allow medical marijuana dispensaries in the medical, dental and health practitioner office use category so that has been removed from this section. Please note that medical marijuana dispensaries are prohibited in the Retail Use Category. As a result of that restriction dispensaries are not allowed in CO-10.

SECTION II: CO-10 DEVELOPMENT STANDARDS:

CO-10 replaces all previous zoning and site plan approvals on this site.

CO-10 will conform to the provisions of the Tulsa Zoning Code for development in a CO district and its supplemental regulations as identified in Section 25 in the Tulsa Zoning Code.
All use categories, subcategories or specific uses and residential building types or building types that are not listed below are prohibited.

**Permitted Use Categories, Subcategories.**

The Permitted Uses in Corridor Development Plan Z-5498-SP are hereby deleted in their entirety and replaced with the following Categories, Subcategories, residential building types, building types.

All Specific Uses listed in the Zoning Code for each of the SUBCATEGORIES listed below with their customary accessory uses are allowed in this Corridor District.

**RESIDENTIAL**

**HOUSEHOLD LIVING**

Three or more households on a single lot

*Group Living

*Elderly/Retirement Center

**Permitted household living uses are limited as follows:**

Lessees shall be age 55 or older, with preference given to U.S. military veterans.

Lease terms shall be a minimum of six (6) months.

Lessee household income shall be between 40% and 80% of the area median income (AMI) (or equivalent income index)

Dwelling Units shall consist of one-bedroom and studio apartments.

**PUBLIC, CIVIC AND INSTITUTIONAL**

**DAY CARE** (limited to Adult Day Care, as defined in the Oklahoma Adult Day Care Act, and customarily accessory uses thereto, including, but not limited to shuttle service)

**WIRELESS COMMUNICATION FACILITY** (building mounted only)

**COMMERCIAL**

**COMMERCIAL SERVICE**

Personal Improvement Service (limited to barbers, hair and nail salons, and spa services, excluding massage parlors)

**LODGING**

Hotel/Motel and normal accessory uses including, but not limited to, swimming facilities and aquatic activities, fitness centers, banquet halls and event spaces, bar and restaurant, and catering services.

**OFFICE**

Business and Professional Office

Medical, Dental, and Health Practitioner Office ***excluding psychiatrist office and treatment facilities and medical marijuana dispensaries***

**RESTAURANT AND BAR**

**RETAIL SALES**

Convenience Goods (limited to sundry goods, products for personal grooming and day-to-day maintenance of personal health, and gift shop,
but excluding medical marijuana dispensaries and liquor sales for off-premises consumption)

STUDIO, ARTIST OR INSTRUCTIONAL SERVICE (limited to educational, individualized nutrition, life safety and similar skills training and special resilience and wellness programs, including therapy, yoga, meditation, acupuncture, life skills classes and similar instruction)

TRADE SCHOOL (limited to occupational and vocational skills training)

On-Site Management:
The project shall have daily, 24-hour on-site management.

Lot and building regulations:
1. Maximum Building Coverage 75%
2. Minimum lot area 22,000 square feet
3. Maximum Building Height 120 feet
4. Open space per dwelling unit is not required while repurposing the existing building as identified on the concept plan provided.
5. Open space for any new separate building that includes a dwelling unit will require 200 square feet per dwelling unit.
6. Minimum Building Setbacks
   Street Setback 20 feet from planned right-of-way
   From north boundary 20 feet
   From south boundary 20 feet
   From west boundary 20 feet
   Internal lot lines 0 feet

Permitted Residential Building Types:
Three or more households on a single lot
   Apartments/Condo
   Vertical Mixed-Use Building

Permitted Building Types:
   Apartment/Condo
   Mixed-Use Building
   Vertical Mixed-Use Building
   Commercial Building

SECTION III: Supporting Documentation

NEIGHBORHOOD ENGAGEMENT:
The applicant has met with many of the property owners in the area. Some of the provisions in the development plan came directly from the neighborhood discussions with the applicant. Staff supports many of those policies but contends that some of the concepts are outside of the normal enforcement capabilities of the City of Tulsa.
In this rare circumstance staff has outlined items that were important to the neighborhood but should be managed privately. In an effort to stay respectful to the neighborhood engagement process but also stay consistent with previous development plan concepts and the provisions of the Zoning Code we have included those items in Section II of the staff recommendation that need to be modified or eliminated. The development plan concept identified in Section 70.040-B typically regulates the items that are included in our zoning code. Our code does not regulate specific use medical office types, lease agreements and efficiency or single bedroom dwelling unit types.

RELATIONSHIP TO THE COMPREHENSIVE PLAN:

Staff Summary: The existing use and proposed uses along with the scale of allowed uses is consistent with the comprehensive plan and the existing building onsite.

Land Use Vision:

Land Use Plan map designation: Regional Center
Regional Centers are mid-rise mixed-use areas for large-scale employment, retail, and civic or educational uses. These areas attract workers and visitors from around the region and are key transit hubs; station areas can include housing, retail, entertainment, and other amenities. Automobile parking is provided on-street and in shared lots. Most Regional Centers include a parking management district.

Areas of Stability and Growth designation: Area of Growth
The purpose of Areas of Growth is to direct the allocation of resources and channel growth to where it will be beneficial and can best improve access to jobs, housing, and services with fewer and shorter auto trips. Areas of Growth are parts of the city where general agreement exists that development or redevelopment is beneficial. As steps are taken to plan for, and, in some cases, develop or redevelop these areas, ensuring that existing residents will not be displaced is a high priority. A major goal is to increase economic activity in the area to benefit existing residents and businesses, and where necessary, provide the stimulus to redevelop.

Areas of Growth are found throughout Tulsa. These areas have many different characteristics but some of the more common traits are close proximity to or abutting an arterial street, major employment and industrial areas, or areas of the city with an abundance of vacant land. Also, several of the Areas of Growth are in or near downtown. Areas of Growth provide Tulsa with the opportunity to focus growth in a way that benefits the City as a whole. Development in these areas will provide housing choice and excellent access to efficient forms of transportation including walking, biking, transit, and the automobile.

Transportation Vision:

Major Street and Highway Plan: Multi Modal Corridor

Multi-modal streets emphasize plenty of travel choices such as pedestrian, bicycle and transit use. Multimodal streets are located in high intensity mixed-use commercial, retail and residential areas with substantial pedestrian activity. These streets are attractive for pedestrians and bicyclists because of landscaped medians and tree lawns. Multi-modal streets can have on-street parking and wide sidewalks depending on the type and intensity of adjacent commercial land uses. Transit dedicated lanes, bicycle lanes, landscaping and sidewalk width are higher priorities than the number of travel lanes on this type of street. To complete the street, frontages are required that address the street and
provide comfortable and safe refuge for pedestrians while accommodating vehicles with efficient circulation and consolidated-shared parking.

Streets on the Transportation Vision that indicate a transit improvement should use the multi-modal street cross sections and priority elements during roadway planning and design.

Trail System Master Plan Considerations: None

Small Area Plan: None

Special District Considerations: None

Historic Preservation Overlay: None

DESCRIPTION OF EXISTING CONDITIONS:

Staff Summary: The site is currently developed as a multi-story hotel.

Street View from northeast corner looking southwest.

Environmental Considerations: None that would affect site redevelopment.

Streets:

<table>
<thead>
<tr>
<th>Exist. Access</th>
<th>MSHP Design</th>
<th>MSHP R/W</th>
<th>Exist. # Lanes</th>
</tr>
</thead>
<tbody>
<tr>
<td>South Lewis Ave</td>
<td>Secondary Arterial with multi modal corridor designation</td>
<td>100 feet</td>
<td>5 lanes 2 lanes each direction with center turn lanes</td>
</tr>
<tr>
<td>Un-named private drive on north boundary of site</td>
<td>None</td>
<td>None</td>
<td>3 lanes, one west bound lane and two northbound lanes at signalized intersection</td>
</tr>
</tbody>
</table>
Utilities:

The subject tract has municipal water and sewer available.

Surrounding Properties:

<table>
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<tr>
<th>Location</th>
<th>Existing Zoning</th>
<th>Existing Land Use Designation</th>
<th>Area of Stability or Growth</th>
<th>Existing Use</th>
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<td>North</td>
<td>OM</td>
<td>Regional Center</td>
<td>Growth</td>
<td>Church</td>
</tr>
<tr>
<td>East</td>
<td>RS-3 with board action for university use</td>
<td>Regional Center</td>
<td>Growth</td>
<td>ORU Campus</td>
</tr>
<tr>
<td>South</td>
<td>CS / PUD 495</td>
<td>Regional Center</td>
<td>Growth</td>
<td>Walmart / Murphy Gas</td>
</tr>
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<td>West</td>
<td>OM / PUD 495</td>
<td>Regional Center</td>
<td>Growth</td>
<td>Walmart</td>
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</table>

SECTION III: Relevant Zoning History

ZONING ORDINANCE: Ordinance number 17848 dated January 14, 1993 established the current zoning for the subject property.

Subject Property:

**Z-6376/PUD-495/Z-5498-SP-2 December 1992:** All concurred in approval of a request to rezone the east 780’ of the south 656.33’ of Z-6376 for CS zoning and the remainder for OM zoning, approval of new Planned Unit Development, PUD-495, with a reduction of the minimum building setback for the loading dock to 110’ and that a wall screening the loading area be erected parallel to 81st Street, and approval of Z-5498-SP-2, an amendment to previously approved Corridor Site Plan and Detail Site plan Z-5498-SP-1, on property located north of the northwest corner of South Lewis Avenue and East 81st Street (a 4.97-± acre tract of land).

The purpose of the proposed amendment to the previously approved Corridor Site Plan and Detailed Site Plan is to delete the west 217.80 feet of Lot one, Block one, The Directory (Tract I-Exhibit A), and to add a slightly larger parcel on the north side of Lot One, Block One, The Directory (Tract II-Exhibit A), to the Corridor Site Plan and Detailed Site Plan. Off-Street parking will be provided within Tract II to replace existing off-street parking with Tract I which presently serves the Grandview Hotel. (Ordinance No. 17848)

The Directory (783) June 1981: All concurred in final approval and release of The Directory, in accordance with the approved Corridor Site Plan. The site plan only allowed a hotel and customarily related accessory and recreational uses. The zoning code did not require an ordinance for the site plan approval. The provisions outlined in the Corridor Site plan for the Directory will be abandoned with CO-10.

Z-5498-SP May 1981: The Planning Commission voted 7-0-0 April 1981 to recommend approval of a Corridor Development Plan on a 30± acre tract of land for a hotel to the Board of City Commissioners (who approved the plan May 1981), on property located north and west of 81st Street and South Lewis Avenue. (Ordinance No. 15012)

Z-4236/PUD-127 & Z-4245/PUD-128: All concurred in approval of a request to rezone and a new Planned Unit Development 67.99-± acre tract of land from RS-2 to RM-1/RD/RS-3, as well
as a request to rezone a 348.09± acre tract of land from AG to RS-2/RM-2/RM-1/CS/OM, and a new Planned Unit Development on a 275.48± acre tract of land from RS-2 to RM-1/RD/RS-3 for a large scale development, on properties located west of the northwest corner of 71st Street and Lewis Avenue, and south of the southwest corner of 71st Street and Lewis Avenue. This includes the subject property and a large portion of the surround area to the north and west. (Ordinance No. 12614)

Ordinance number 11828 dated June 26, 1970 established zoning for the subject property.

**Surrounding Property:**

**PUD-495-A August 1994:** All concurred in approval of a proposed Major Amendment to PUD on a 1± acre tract of land for a drive-in restaurant, on property located at the northwest corner of East 81st Street South and South Lewis Avenue.

**BOA-07769 February 1973:** The Board of Adjustment approved an Exception for permission to operate the 40 acre tract of Mabee Center as a Community Service, Cultural, and Recreational facility under Use Unit 5 in an RS-3 District and approved a Variance to vary the constant light requirements to permit a sign for the John Mabee Center in accord with plans and specifications submitted, subject to the condition that 90% of the lighted portion of the sign not be changed more than once every 24 hours and that the remaining 10%, which represents six squares be changed as needed to portray the scores of basketball games, in an RS-3 District, on property located at 81st and Lewis Avenue.

**BOA-07819 March 1973:** The Board of Adjustment approved an Exception to operate and conduct a construction facility for the improvement of South Lewis Avenue as a public work for a period of six months, subject to a legal description being provided of the portion of tract being used for the facility in an AG District, on property located at 7700 South Lewis Avenue.

**BOA-03760 February 1962:** The Board of Adjustment granted permission to use the property for school uses, on property located Pt. SW, of Section 8-18-13.
Note: Graphic overlays may not precisely align with physical features on the ground.

Aerial Photo Date: February 2018
Corridor Site Plan

LEGEND
- EXISTING TREES
- EXISTING AND PROPOSED TREES
- PROPOSED LANDSCAPE
- PROPOSED S1 SCREEN

LANDSCAPE
• EXISTING TREES: 61
• EXISTING AND PROPOSED TREES: 120

EXISTING BUILDING
EXISTING PARKING
EXISTING CROWNE PLAZA SIGN
S. LEWIS AVE
NEW LANDSCAPE ISLANDS (TYP.)
PROPOSED S1 SCREEN (3’ TALL SHRUBS)
PROPOSED SIDEWALK CONNECTION TO ARTERIAL
EXISTING WALMART SIGN
PROPOSED CROSSWALK
PROPOSED SIDEWALK CONNECTION TO WALMART
PROPOSAL FOR REDEVELOPMENT
CROWNE PLAZA – TULSA
7902 S. Lewis Ave
Tulsa, OK 74136
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EXECUTIVE SUMMARY

Lockwood Development Partners, Veteran Services USA, SarahCare and Commonwealth Hotels have teamed up to reposition existing hotel properties by strategically converting these assets into mixed-use developments. This process will shift existing programming into residential apartments, limited-service hotel, and commercial use (adult daycare) on each property. The team is targeting older, inefficient, full-service hotels that were struggling financially prior to the distress brought on by the COVID-19 pandemic. Crowne Plaza Tulsa was operating at just under 40% occupancy before the onset of the global crisis, which only accelerated the inevitable closure of the hotel. The concept to revitalize this property into a mixed-use development will prevent it from being blighted and vacant, unable to pay property taxes and support the needs of community.

VSUSA has partnered with Commonwealth Hotels to reimagine the existing hotel into a more efficient and modern design that will streamline hotel operations. Commonwealth Hotels will provide hotel management and development services for Crowne Plaza Tulsa and boasts an existing operating portfolio of 44 hotels across 14 states. These projects include premium branded hotels from IHG, Marriott, and Hilton. Additional details are provided further into the presentation deck.

VSUSA is working within the guidelines of the FHA 221D4 criteria (a well-established program) that provides guarantees for affordable housing developments. Our intention is to apply for Federal Low Income Housing Tax Credits (LIHTCs) and Tax-Exempt Bond Financing. The residential component will be income and age-restricted for eligible residents of 55 years or older; VSUSA intends on marketing the property to attract and serve the local Veteran population but will follow the guidelines of the Fair Housing Act of 1968*. The design of the property will feature separate entrances for each use with one providing access to residents and another for hotel patrons, creating a distinct bifurcation of space between the residential component and hotel operations.

The commercial component of the project will feature an adult daycare program administered by SarahCare. This program offers members of the community along with residents of the redesigned building a unique platform that combines supportive services, social activities, and health monitoring in a friendly and safe environment for seniors and senior veterans. Additionally, SarahCare offers a shuttle to transport local community members back and forth from their home to the facility.

*More Information Available at the United States Housing & Urban Development Website
Lockwood Development Partners & VSUSA Overview

Lockwood Development Partners is a for-profit real estate development and investment firm. Lockwood Development Partners is committed to being the leading developer and provider of best-in-class housing facilities with related services for veterans and their families, ensuring that veterans are treated and cared for in compassionate, dignified, and professional environments that allows them to achieve optimal levels of independence while assisting them to re-acquire life skills and the ability to live in the broader communities.

Veteran Services USA is a not-for-profit organization committed to supporting veterans and seniors by offering programs that ensure successful life transitions. VSUSA offers affordable independent housing and community-based services (adult daycare) by placing veterans and seniors, 55 and older throughout the United States into our facilities. SarahCare, an affiliated adult daycare provider implements these services to offer residents and local community members with support, activities and wellness programs.

Our operating model is designed to adapt distressed real estate to meet the needs of our veterans and seniors by converting existing hotels into mixed-use properties. A portion of the hotels are dedicated to be converted into permanent housing for seniors while offering recreational and social activities. Veterans get a place to share with fellow residents and entertain guests, while the hotel benefits from those guests that generate additional demand for room, bar, and restaurant revenue.

In response to Secretary of Veteran Affairs (VA) Robert Wilkie's statement emphasizing the nationwide veteran housing crisis, we have established a strong working relationship with the VA to develop and roll out a platform that will provide access to much needed affordable housing to our senior veterans. In total, there are approximately over twenty-five (25) million veterans (as of January 2020). Of this constituency, over nine (9) million, or approximately 37%, are aging senior U.S. veterans over 65 years old, and we are proud to serve them as they have served us honorably. VSUSA has assembled an accomplished group of individuals, including retired military officers, academics, entrepreneurs, experts in finance, media, and industry to achieve our mission of helping our nation's veterans and seniors. Our team is extremely passionate about the mission of supporting our veterans and has extensive professional experience in development, asset management, design & constructions, and operations.

*VSUSA has applied for status as a 501(c)(3) and approval is in process
### LOCKWOOD DEVELOPMENT PARTNERS & VSUSA TEAM*

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<td>Eddie Dovner</td>
<td>Principal</td>
</tr>
<tr>
<td>Charles Everhardt</td>
<td>Principal</td>
</tr>
<tr>
<td>Farzana Nabi, PH.D</td>
<td>Strategic Program &amp; Business Director</td>
</tr>
<tr>
<td>David Webb</td>
<td>Board Member &amp; Advisor</td>
</tr>
<tr>
<td>Captain Kevin Wensing</td>
<td>Board Member &amp; Advisor</td>
</tr>
<tr>
<td>Brigadier General (R) Loree Sutton</td>
<td>Board Member &amp; Advisor</td>
</tr>
<tr>
<td>Merle D. Griff, PH. D</td>
<td>Board Member &amp; Advisor / Founder of SarahCare</td>
</tr>
<tr>
<td>Jeffrey Clark</td>
<td>Board Member &amp; Advisor</td>
</tr>
<tr>
<td>Kevin Clancyce</td>
<td>Director of Food &amp; Beverage</td>
</tr>
</tbody>
</table>

*Bolded Team Members of Lockwood Development Partners & VSUSA have featured biographies on subsequent pages in the deck*
**LOCKWOOD DEVELOPMENT PARTNERS REAL ESTATE TEAM**

<table>
<thead>
<tr>
<th>Team Member</th>
<th>Role</th>
<th>Biography</th>
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<tbody>
<tr>
<td>Charles Evertiardt</td>
<td>Principal</td>
<td>Charles has been active in real estate investing, development, finance and purchasing of distressed assets for over 30 years. He has development experience across asset classes, including gaming and casinos, luxury condos, hospitality and build-to-suit gas stations. He also has experience with adaptive reuse and rehabilitation historic properties, and the conversions of office buildings and hotels into multifamily and mixed-use retail. Charles has sourced and structured equity and debt in excess of $2 billion. Charles primary function is to secure the appropriate facilities and properties, as well as the financing for all the projects.</td>
</tr>
<tr>
<td>Andy Golubitsky</td>
<td>Acquisitions / Development</td>
<td>Andy has 12 years of real estate development experience. Prior to his involvement with Lockwood/VSUSA, Andy served as Vice President of Development at Macklowe Properties, where he was responsible for the redevelopment of a 1.2 million sf, $2 billion historic office building conversion in lower Manhattan, consisting of 560 luxury condominium units and over 170,000 square feet of retail. In his previous role as a development manager at Douglaston Development, Andy was directly involved in the development of approximately 4,000 residential units, 350 hotel keys and over 300,000 sf of retail in New York City and Seattle. Prior to his career in real estate development Andy practiced architecture in Boston, New York City, Moscow, Kuwait, Istanbul and Port-au-Prince. During this period, he was involved in projects ranging from large scale master plan mixed-use communities, multibillion dollar hospital additions, ambulatory care facilities, data centers, university campus buildings, dormitories, luxury and affordable multi-family projects, private residences, and several commercial interiors. Andy holds a Masters of Science in Real Estate Development and a Masters of Science in Urban Design from Columbia University and a Bachelors of Architecture degree from Syracuse University. Andy is a LEED accredited professional, and an adjunct professor at Columbia University.</td>
</tr>
<tr>
<td>Dan McNulty</td>
<td>Acquisitions / Development / Asset Management</td>
<td>Dan McNulty began his career in the 1980's as an investment and real estate consultant at John Buck Company and has been engaged in the real estate investment and venture capital markets ever since, having started and managed a number of technology and health-care related companies and transacted countless real estate deals in the multi-family, office, retail and medical office building/health care services market segments. McNulty is a business development consultant to mature and early-stage businesses. He has an extensive background and entrepreneurial experience in business development and implementation, successfully founding, funding, operating and growing a variety of small to middle market businesses throughout his career within all industries including real estate, healthcare, energy, technology, paper and pulp manufacturing. Highly successful in identifying opportunities and building relationships. Innovative problem-solver that generates workable solutions and accelerate growth for the organization. In addition to his consultancy practice and McNulty has been involved in fund raising and operating of 4 entrepreneurial start-up ventures in technologies, systems, healthcare, and real estate services. McNulty was Director of National Leasing for the multi-family and commercial real estate development firm Golub and Company (Chicago), established and developed a national M&amp;A practice for The Patterson Group (Chicago), and capitalized and developed a national market presence for 2WAY Corp (Seattle).</td>
</tr>
<tr>
<td>Alan Nessim</td>
<td>Acquisitions / Capital Markets / Asset Management</td>
<td>Alan has 18 years of experience in real estate investment management. Between 2002 and 2006 Mr. Nessim worked as a principal with the Oxbridge Group and developed the landmark 1430 K Street NW office tower in downtown Washington, D.C. and managed a commercial real estate portfolio of 1 million square feet in the greater Washington D.C. area. In 2007 Mr. Nessim returned to his native Spain to serve as managing director of Inversiones AR, a privately held real estate investment firm with a portfolio including assets in residential, retail and luxury resorts in Madrid and Costa del Sol. Mr. Nessim subsequently founded Hispania Capital, a real estate investment firm sourcing and managing equity and debt on behalf of private and institutional investors in the U.S. and Europe. Mr. Nessim has a track record of capital allocation across multiple fund and co-investment vehicles and management experience across asset classes including residential, hospitality and retail. Most recently before his involvement with Lockwood/VS USA, Alan served as CIO for Royal Palm Companies and the Participant Capital funds, featuring the development of Paramount Miami Worldcenter. Prior to his experience in real estate, Alan worked for Glencore International AG in Switzerland, where he handled commodities related transactions and M&amp;A in excess of $2.5 billion in the metals &amp; minerals, mining, industrial and energy sectors. Alan holds a BA in Economics from Boston University and a diploma from The Hebrew University of Jerusalem.</td>
</tr>
<tr>
<td>Team Member</td>
<td>Role</td>
<td>Biography</td>
</tr>
<tr>
<td>---------------------------------</td>
<td>-------------------------------</td>
<td>----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------</td>
</tr>
<tr>
<td>Farzana Nabi, Ph.D.</td>
<td>Strategic Program &amp; Business Director</td>
<td>Dr. Farzana Nabi joins VSUSA with a unique combination of management, research, and military experience. She is an accomplished professional with expertise in strategic planning, program development, education, training, and applied research focused on defense, security, policy, and human behavior. Dr. Nabi has diverse experience across government, corporate, academic, and non-profit sectors, with a decade of experience working with the U.S. military. From 2011-2012, she deployed to Afghanistan in the capacity of a Senior Social Scientist in support of Operation Enduring Freedom and earned multiple awards and distinctions for her research. Upon redeployment, Dr. Nabi continued her work with the U.S. Army focused on optimizing human performance for soldiers. She holds a Masters in Psychology from Santa Clara University, and a Ph.D. in Social Welfare &amp; Policy from the University of California, Berkeley.</td>
</tr>
<tr>
<td>David Webb</td>
<td>Board Member &amp; Advisor</td>
<td>Mr. David Webb is a presenter, anchor, and journalist entertaining and informing the public for over 25 years. His broadcast career from music to talk spans across Boston, Houston, Dallas, and New York City syndication. Mr. Webb is also a Satellite Radio Host and Presenter and serves as a Board Member for the Young Marines National Foundation and Wounded Warriors Family Support. He is an Advisor to the V.E.T.S. Program and the TWO Jima Association of America. Mr. Webb frequently appears on radio and television such as CNBC, CNN International, FoxNEWS, BBC Radio and TV, NDTV/India, National TV, and KSA2 Saudi Arabia. He has been featured in various media outlets in Germany, Italy, Spain, Japan, France, Australia, Brazil and Canada, and in documentaries. Mr. Webb was TIME Magazine’s Person of the Year in 2011 and received the Media Excellence Award by the Police Forces USA in 2015.</td>
</tr>
<tr>
<td>Brigadier General (Retired) Loree Sutton, M.D.</td>
<td>Board Member &amp; Advisor</td>
<td>Brigadier General (R) Loree Sutton served in the United States Army, and as the Army’s highest-ranking psychiatrist, Dr. Sutton served as the founding director of the Defense Centers of Excellence for Psychological Health and Traumatic Brain Injury (DCoE) and was a Special Assistant to the Assistant Secretary of Defense for Health Affairs. Prior to founding DCoE, Dr. Sutton served as Commander of the Carl R. Darnall Army Medical Center in Fort Hood, Texas, Commander of the DeWitt Army Community Hospital, Deputy Commander for Clinical Services, General Leonard Wood Army Community Hospital and as a Special Assistant to the Army Surgeon General. During her military career, she received many awards, including the Legion of Merit, Bronze Star Medal, Defense Meritorious Service Medal, and Order of Military Medical Merit. Since retiring from military service in 2010, Dr. Sutton co-founded Threshold GlobalWorks, providing resilience and trauma skills training and consultation services across the country and around the world. In 2014, she was appointed as commissioner for the New York City Mayor’s Office for Veteran Affairs, then serving as the founding commissioner for the NYC Department of Veterans’ Services through 2019.</td>
</tr>
<tr>
<td>Merle D. Griff</td>
<td>Board Member &amp; Advisor/Founder of SarahCare</td>
<td>Dr. Merle Griff is the Founder and CEO of SarahCare Senior Solutions, and one of the leading authorities on the care of seniors in the United States. Dr. Griff has served on numerous national boards and task forces including being the past Chairperson of the Board of Directors for NASUSA (National Adult Day Services Association), member of the International Advisory Board for CARF (Commission on the Accreditation for Rehabilitation Facilities), and a task force member for the study of adult day care in the U.S. for the Assistant Secretary of Program and Evaluation in the Department of Aging. Dr. Griff is a leader in the development of intergenerational programs. She has developed programs for infants through college such as the “Rock-a-Babies Through Cross-Training of College Students in Early Childhood Education and Gerontology.” She authored “LinkAges,” a book based on a 3-year research program on the development of intergenerational relationships. She opened the first shared center for adult and child day care in the US, receiving a letter of accommodation from former First Lady Barbara Bush.</td>
</tr>
</tbody>
</table>
SARAHCARE - OVERVIEW

Founded by Merle Griff, Ph.D. after becoming caregiver to her mother whose severe stroke left her unable to live alone and care for herself. The first center opened in Canton, Ohio in 1985. SarahCare has established itself as a premiere senior care provider in the community. The goal is to make caregiving easier for the families of these seniors by providing them with services that give them peace of mind in knowing their loved one is being lovingly and professionally cared for during the day and will return home each evening.

SarahCare is a uniquely-designed program that brings together health, social, and other supportive services in a warm, safe, and friendly environment. The members of our SarahCare staff strive to care for each of our participants as we would our own loved ones by understanding them as individuals and customizing their care and activities to fit their specific needs.

Not every senior wants or is ready to move to assisted living or a long term care facility despite needing some help at home. While in-home care provides many necessary services, it often fails to address the senior's need for socialization, exercise, nutrition, medication administration and medical monitoring. For seniors hesitant to make a move, SarahCare can be the transitional step between living at home with assistance and assisted living.

We have RNs and LPNs in every center that are specially trained to provide daily care and monitoring along with experience dealing with issues related to aging. Additionally, we provide a wide variety of care service:

- Diabetic care including daily glucose monitoring
- Blood pressure monitoring
- Medication administration and oversight
- Weight and vitals are taken and recorded regularly
- Dressing changes, feeding tube and ostomy care
- Regular contact with participants' physicians and other care team members
### LOCKWOOD DEVELOPMENT PARTNERS & VSUSA TRACK RECORD*

<table>
<thead>
<tr>
<th>#</th>
<th>Project Name</th>
<th>Property Address</th>
<th>Total Project Units</th>
<th>LIHTC / Income Restricted Units</th>
<th>Year Completed</th>
<th>Team Member</th>
</tr>
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<tbody>
<tr>
<td>1</td>
<td>188 West Randolph</td>
<td>188 West Randolph Street, Chicago, IL</td>
<td>346</td>
<td>0</td>
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<td>Charles Everhardt</td>
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<td>2</td>
<td>1140 North LaSalle Street</td>
<td>1140 North LaSalle Street, Chicago, IL</td>
<td>250</td>
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<td>Charles Everhardt</td>
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<tr>
<td>3</td>
<td>Rainbow Village</td>
<td>4846 N Clark St, Chicago, IL</td>
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<td>2005</td>
<td>Charles Everhardt</td>
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<tr>
<td>4</td>
<td>Estero Oaks</td>
<td>9940 Estero Oaks Dr, Fort Myers, FL</td>
<td>280</td>
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<td>Alan Nessim</td>
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<tr>
<td>5</td>
<td>Paramount Miami World Center</td>
<td>851 NE 1st Ave, Miami, FL 33132</td>
<td>562</td>
<td>0</td>
<td>2018</td>
<td>Alan Nessim</td>
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<tr>
<td>6</td>
<td>Paramount Ft Lauderdale Beach</td>
<td>701 N Fort Lauderdale Beach Blvd, Fort Lauderdale, FL</td>
<td>95</td>
<td>0</td>
<td>2017</td>
<td>Alan Nessim</td>
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<tr>
<td>7</td>
<td>1 North 4th Place</td>
<td>1 North 4th Place, Brooklyn, NY</td>
<td>510</td>
<td>102</td>
<td>2014</td>
<td>Andy Golubitsky</td>
</tr>
<tr>
<td>8</td>
<td>The Edge &amp; BK Level</td>
<td>34 North 4th St; 22 North 6th St; 2 North 6th St, Brooklyn, NY</td>
<td>1118</td>
<td>347</td>
<td>2018</td>
<td>Andy Golubitsky</td>
</tr>
<tr>
<td>9</td>
<td>1933 5th Avenue, Seattle, WA</td>
<td>1933 5th Avenue, Seattle, WA</td>
<td>435</td>
<td>87</td>
<td>TBD</td>
<td>Andy Golubitsky</td>
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<tr>
<td>10</td>
<td>75 Greene Avenue</td>
<td>75 Greene Avenue, Brooklyn, NY</td>
<td>25</td>
<td>0</td>
<td>2019</td>
<td>Andy Golubitsky</td>
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<tr>
<td>11</td>
<td>1 Wall Street</td>
<td>1 Wall Street, New York, NY</td>
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<td>0</td>
<td>2021</td>
<td>Andy Golubitsky</td>
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<tr>
<td>12</td>
<td>Switching Station Artist Lofts</td>
<td>15 S Homan Ave, Chicago, IL 60624</td>
<td>24</td>
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<td>13</td>
<td>Gwendolyn Place</td>
<td>109 E 43rd St, Chicago, IL 60653</td>
<td>71</td>
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<td>14</td>
<td>Villages of Westhaven</td>
<td>1949 W Lake St, Chicago, IL 60612</td>
<td>200</td>
<td>200</td>
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<tr>
<td>15</td>
<td>Carling Hotel</td>
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<td>80</td>
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<tr>
<td>16</td>
<td>Marshall Hotel</td>
<td>1232 N LaSalle Dr, Chicago, IL 60610</td>
<td>90</td>
<td>90</td>
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<tr>
<td>17</td>
<td>4400 Grove</td>
<td>4400 South Cottage Grove Ave, Chicago, IL 60653</td>
<td>84</td>
<td>84</td>
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<td>Erik Wishnoff</td>
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<tr>
<td>18</td>
<td>Persimmon Lofts</td>
<td>1028 SW Adams St, Peoria, IL 61602</td>
<td>44</td>
<td>44</td>
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<tr>
<td>19</td>
<td>Murray Place</td>
<td>100 Walnut St, Peoria, IL 61602</td>
<td>30</td>
<td>30</td>
<td>2016</td>
<td>Erik Wishnoff</td>
</tr>
<tr>
<td>20</td>
<td>Vernon Boulevard</td>
<td>Astoria, NY</td>
<td>535</td>
<td>134</td>
<td>Q4 2021</td>
<td>Carlos Peasant</td>
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<tr>
<td>21</td>
<td>900 Central Tower</td>
<td>900 Central Ave, Saint Petersburg, FL 33705</td>
<td>209</td>
<td>31</td>
<td>Q3 2023</td>
<td>Thomas Lee</td>
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<tr>
<td>22</td>
<td>St. Pete Multi</td>
<td>1735 1st Ave N, St. Petersburg, FL 33713</td>
<td>50</td>
<td>50</td>
<td>Q2 2021</td>
<td>Thomas Lee</td>
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</table>

*Bolded Projects are featured on subsequent pages in the deck.*
LEVEL BK
2N 6TH PLACE, BROOKLYN, NY

Level BK is a 40-story market rate multi-family rental tower located on the East River waterfront in North Williamsburg. With direct ferry service to Midtown and Wall Street, residents enjoy a social lounge with a demonstration kitchen, a fitness center, an expansive ninth floor deck with an indoor/outdoor pool, a spa and steam room, and an extensive outdoor space with barbeques, a fireplace and breathtaking views of Manhattan. The project benefitted from a 421-a tax abatement resulting from the creation of 347 affordable housing units built as part of the adjacent Edge development. Level is the last as of right high-rise development at the North Williamsburg waterfront resulting from the 2006 Greenpoint-Williamsburg waterfront rezoning.

Level BK was awarded the 2017 Building & Design Award from the Queens and Bronx Building Association and placed as a finalist for the 2017 National Association of Home Builders Pillars of the Industry Award for Best High-Rise Apartment Community.

PROJECT HIGHLIGHTS

- 631,600 Square Feet
- 554 Units (347 Affordable Housing Units)
- 35,000 Square Foot Open Space
- 160-Car Parking Garage
ONE WALL STREET
1 WALL ST, NEW YORK, NY

Widely considered to be the most exquisite example of Art Deco architecture in New York City, One Wall Street was originally designed by Ralph Walker—deemed “Architect of the Century” by the American Institute of Architects—and built for the Irving Trust Company in 1930. Currently, One Wall Street is undergoing an innovative, meticulous transformation led by developer Macklowe Properties. The result will be a collection of luxury residences with an unrivaled ownership experience. More than two full floors of private and serviced amenities include beautifully appointed work and lounge areas, extensive spa facilities, an expansive 39th floor Roof Terrace, entertainment spaces, and a 75’ indoor pool surrounded by panoramic views of the city and harbor. Additionally, One Wall Street residents will enjoy carefully curated retail within the building, including Whole Foods Market and a membership to the 74,000-square-foot Life Time Athletic facility. Located at the center of one of the greatest urban transformations in history, One Wall Street stands at the very heart of Downtown, where this city began and flourished for centuries.

PROJECT HIGHLIGHTS

- 1,060,000 Square Feet
- 52 Floors
- 566 Units
- Landmarked Status
PARAMOUNT MIAMI WORLD CENTER
851 NE 1ST AVE, MIAMI, FL

The future of Downtown Miami shimmers as Miami Worldcenter, the second largest urban development in the United States is realized. Spanning almost 30 acres in the heart of Downtown Miami, Miami Worldcenter features a signature residential condo tower that will sit directly atop its exclusive Mall at Miami Worldcenter. Paramount Miami Worldcenter condo tower will consist of 58 stories of luxury rising over 700 feet above the Magic City's vibrant lights. Paramount Miami Worldcenter will consist of 513 luxury, contemporary condos with only 12 residences per floor. Residences at Paramount Miami Worldcenter will feature private elevator access with private entry foyers, 10' ceilings throughout, spacious outdoor living rooms, large entertainment areas, European-designed kitchens, full-size laundry rooms, spa-like bathrooms with rain showers and soaking tubs and access to Paramount's exclusive residence smart phone app. In addition to the luxury and comfort of each residence, residents are certain to love the unparalleled amenities at Paramount Miami Worldcenter.

PROJECT HIGHLIGHTS

- 58 Stories
- 513 Residential Units
- Units Ranging from 1,294 – 4,087 Square Feet
- 700 Feet Tall (12 Residences per Floor)
Nestled along the edge of The Chicago Loop and famous River North neighborhood, the historic Randolph City Tower Apartments offers the comforts of home paired with the indulgences of lavish urban living. Only minutes away from the CTA, bus and pedway systems, and custom taxi services, Randolph Towers has been hailed as the most conveniently located apartments in Chicago Loop. Close proximity to the Theater District, Magnificent Mile, and Oak Street Beach also make The Randolph the elite in River North, Chicago apartments. This 45-story-high skyscraper has also been completely renovated to provide renters with every amenity imaginable including a 24-hour fitness center, indoor SkyClub with gourmet kitchen and theater, an Olympic-sized swimming pool with waterfall. Additionally, each of The Randolph’s apartment homes features wood flooring, lavish master suites with oversized walk-through closets, spacious bathrooms with 36-inch soaking tubs, and sleek-styled kitchens. Randolph City Tower Apartments is the only choice for renters looking to experience the excitement of Chicago’s urban lifestyle while taking pleasure in the comforts of the city’s most luxurious high-rise apartment floorplans.

PROJECT HIGHLIGHTS

- 312 Units
- 32 Resort-Inspired Amenities
- Renovated in 2012
- 45 Stories
# Lockwood Development Partners & VSUSA Active Hotel Projects*

<table>
<thead>
<tr>
<th>Project Name - Location</th>
<th>State</th>
<th>Total Keys</th>
<th>Keys to Reserve</th>
<th>Total Apartment Units</th>
<th>Studio Units</th>
<th>1-Bedroom Units</th>
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<tbody>
<tr>
<td>Crowne Plaza - Tulsa</td>
<td>OK</td>
<td>300</td>
<td>120</td>
<td>136</td>
<td>45</td>
<td>91</td>
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<tr>
<td>Crowne Plaza - Reading</td>
<td>PA</td>
<td>253</td>
<td>129</td>
<td>84</td>
<td>28</td>
<td>56</td>
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<td>Crowne Plaza - Memphis</td>
<td>TN</td>
<td>319</td>
<td>120</td>
<td>135</td>
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<td>Crowne Plaza - Dayton</td>
<td>OH</td>
<td>287</td>
<td>126</td>
<td>109</td>
<td>37</td>
<td>73</td>
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<tr>
<td>Crowne Plaza - Houston Galleria</td>
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<td>243</td>
<td>120</td>
<td>84</td>
<td>28</td>
<td>56</td>
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<tr>
<td>Doubletree - Westville</td>
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<td>267</td>
<td>100</td>
<td>114</td>
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<td>Holiday Inn - Strongsville</td>
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<td>306</td>
<td>100</td>
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<td>Wyndham Gardens - Tramore</td>
<td>NJ</td>
<td>196</td>
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<td>65</td>
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<td>Clarion Inn - Pocatello</td>
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<td>188</td>
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<td>Daniel Boone Inn - Charleston</td>
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<td>Hyatt Sun Resort - Orlando</td>
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<td>920</td>
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<td>Doubletree - Beckettwood</td>
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<td>Saddlebrooke Resort - Tampa</td>
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<td>Crowne Plaza - Austin</td>
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<td>Ritzotel Hotel - Augusta</td>
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<tr>
<td><strong>Total</strong></td>
<td></td>
<td>5,663</td>
<td>2,145</td>
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<td>775</td>
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</table>

*VSUSA projects are in-progress and unit counts are subject to change.
COMMONWEALTH HOTELS OVERVIEW

Commonwealth Hotels is a full-service hotel management company which successfully operates a wide variety of premium hotel brands nationally.

Vision to enhance our position as a world class hospitality company, sought after for our exceptional guest and associate satisfaction, market premiums, superior return on investment and "whatever it takes" attitude.

Mission to be a superior hospitality management company. This Mission is accomplished by providing quality products and services to our guests through attention to detail, integrity, pride and intensity in all we do. This allows us to develop a special relationship with our guests, associates and owners, carving out our niche in the marketplace. These actions across the board result in superior sales and financial performance.

Approach managing from an owner's perspective because we are owners. We achieve superior returns on investment for each and every property we operate. This is accomplished through our hands-on style of management, coupled with a focus on profitability. Our approach to drive revenue, control costs and achieve high levels of guest and associate satisfaction make owners happy. These results drive superior bottom lines and return on investment. It also drives the value of the assets we manage.

Culture sets us apart from other hotel management companies. Our do "whatever it takes" attitude is evident in our hard-working, service-oriented and passionate staff.

Why Commonwealth? Whether it's reinvigorating an existing property, building a new hotel or providing financial and accounting services; Commonwealth Hotels is a proven partner in providing management services and superior financial results. If you're looking for a long term partner to manage your asset, we invite you to call us to discuss your specific property management needs.
COMMONWEALTH HOTELS HISTORY

Early Beginnings
Like many hotel executives, Chairman and Founder of Commonwealth Hotels Dan Fay has worked in the hospitality industry much of his life. Beginning as a part-time employee in high school, he then worked at Stouffer Hotels while attending The Ohio State University. After graduation he entered a management training program with Stouffer Hotels. Within a few years he joined the hotel division of a Midwest restaurant company, which owned two hotels and several specialty restaurants. After ten years, he formed a hotel management company of his own and entered into a contract to purchase an existing franchised hotel.

Partnering with Corporex
In the process of forming an equity partnership to complete the acquisition of a local hotel, Fay formed a partnership with construction and development veteran Bill Butler of Corporex Companies. The result of that initiative was the development and construction of the Hilton at the Greater Cincinnati Airport, and the formation of Commonwealth Hotels, LLC in 1986. Through this partnership, Fay and Butler have built a company of high quality assets, which lead the markets in their respective segments. They have become skilled at segmenting the market as a number of their projects have been built in the same marketplaces, but sell to different customers. The fact that Fay and Butler are owners as well as investors, business people and operators, has been key to their success.

Continued Growth
As the company has grown, Commonwealth Hotels has taken on outside management contracts, delivering the same success for venture partners and third party owners. Today Commonwealth Hotels manages a wide variety of premium brand hotels in multiple market segments and markets. The success the company has achieved for its owners has established Commonwealth Hotels as a premier hotel management company, growing through performance based third-party management contacts, as well as equity partnerships.
### COMMONWEALTH HOTELS TEAM

<table>
<thead>
<tr>
<th>Team Member</th>
<th>Role</th>
<th>Biography</th>
</tr>
</thead>
<tbody>
<tr>
<td>Daniel T. Fay</td>
<td>CHA, Chairman &amp; Founder</td>
<td>Dan's background encompasses over 35 years of experience in hotel management includes Stouffer, Hilton, Hyatt, and Marriott brands. Dan's experience shows exceptional strengths in the areas of financial controls, sales and marketing, and food and beverage. Operations for which Dan is responsible typically have strong operational margins and lead the market in terms of occupancy and rate. Managing from an owner's perspective has brought inherent strengths to the forefront of the businesses he operates resulting in tightly controlled and profitable businesses.</td>
</tr>
<tr>
<td>Bryan Hayes</td>
<td>Managing Director</td>
<td>Bryan joined Corporex in 2020 as Managing Director of Corporex's two hotel companies, Commonwealth Hotels, Inc and the Commonwealth Collection Inc. Prior to joining the Company, he spent over 35 years as an executive in the hospitality industry. Most recently Bryan was the Chief Operating Officer on Northwest Indiana based White Lodging. During his tenure as COO, he successfully led the company to double its revenues and profits in a six year period. Prior to White Lodging Bryan served as the Senior Vice President of Franchise Operations for Hyatt Hotels, where he successfully led the development and launching of the Hyatt Place and Hyatt House brands for Hyatt. Mr. Hayes has also served on various advisory councils for Marriott, Hilton and Hyatt. He has served on the Strategic Alliance Council of Purdue Universities Hospitality department and the Business Advisory Board of Edinboro University School of Business. He is a graduate of Edinboro University’s School of Business with a degree in Business Administration.</td>
</tr>
<tr>
<td>Brian Fry</td>
<td>President</td>
<td>Brian drives success through mutually successful partnerships with our owners and our hotels. He contributed to the success of Hilton Hotels Corporation, GE Capital, and Winston Hotels with over 30 years of experience in all facets of the hospitality business in the areas of development, finance, and operations. Brian brings the perspective of a management company, owner, and national brand to bear on the unique business opportunities available in difficult market conditions. He holds a BA from Vanderbilt University and a MBA from the Goizueta School of Business at Emory University.</td>
</tr>
<tr>
<td>Paul Stanton</td>
<td>Vice President Development</td>
<td>Paul brings over 35 years of experience in all aspects of the hospitality business ranging from luxury five star resorts both in the United States and overseas, Disney, Hilton, Choice and Marriott brands. His operational expertise is key to establishing and managing a system of internal controls that consistently produce higher returns for owners. Integration of systems and the use of technology is a critical component of timely and accurate financial reporting and analysis. Working with owners to find and structure profitable hotel investments with the appropriate debt and equity.</td>
</tr>
</tbody>
</table>
## COMMONWEALTH HOTELS PORTFOLIO*

<table>
<thead>
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| Total   | 4,883        | 6,289          | 10,922            |

*Projects listed include Commonwealth Hotels Active Portfolio Only – These are ALL NON-VSUSA projects.*
OUR PLANS FOR CROWNE PLAZA
EXISTING CONDITIONS

The photos showcase the existing conditions of the property during its operation as a Crowne Plaza Hotel. The building is 11 stories and approximately 186,000 square feet and 110' wide x 356' deep. The hotel is currently closed and has ceased operations during the transition of ownership. The prompting of the hotel to sell and close was based on the performance prior to the COVID-19 pandemic. As indicated in the STR Report below, Crowne Plaza Tulsa was operating at just under 40% occupancy before the onset of the additional distress caused by the pandemic. Compared to its competitors, the hotel performance could not maintain adequate occupancy, daily rates, and revenue per available room to compete in the marketplace.

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The STR STAR Report is a publication of STR, Inc. and STR Global, Ltd, and is intended solely for use by paid subscribers. Reproduction or distribution of the STR STAR Report, in whole or part, without written permission is prohibited and subject to legal action. If you have received this report and are NOT a subscriber to the STR STAR Report, please contact us immediately. Source: 2019
The property is located in a mixed-use neighborhood of southern Tulsa. Commercial uses are centered around the intersection of South Lewis Avenue and East 81st Street. Located in close proximity to services including area retail, medical facilities, and schools, the property is within the southwest portion of Tulsa. The walkable access to the nearby Walmart Supercenter and the adjacent college campus also provides the property with locational appeal.
The 1st level program is divided between limited-service hotel, adult daycare, and residential common uses and amenities. All three uses will have distinct and dedicated access. VSUSA has begun active outreach to several local veteran organizations and intend to work hand in hand to fulfill their individual needs. Additionally, VSUSA will provide programming related to education, vocational training, and counseling in tandem with the hotel use (as shown on levels 2 & 3 in available conference areas). From an Operational standpoint, we are looking to optimize our internal VSUSA team and leverage our Hotel Operating staff to assist with the standard maintenance and event planning that come with a hotel and convention facility. Moreover, we are including adult daycare as an on-campus amenity that will provide a variety of “services” to the Veteran residents of the building, as well as the community at large (this includes counseling, therapy, social programming, among others).

*layouts and specifications are subject to change due to ongoing design coordination and in compliance with local building codes.
PROPOSED 2ND FLOOR PLAN*

The 2nd level will feature a number of hotel amenities including fitness center, conference center, hotel management offices, and pool access, along with a number of guest rooms. The hotel component has a significant amount of meeting and convention room space – VSUSA intends on hosting programs for veterans in these spaces once renovations to the facility are completed.

*Layout and specifications are subject to change due to ongoing design coordination and in compliance with local building codes
PROPOSED 3RD FLOOR PLAN*

The 3rd level will feature hotel services and a number of guest rooms. The hotel component has a significant amount of meeting and convention room space – VSUSA intends on hosting programs for veterans in these spaces once renovations to the facility are completed.

*layouts and specifications are subject to change due to ongoing design coordination and in compliance with local building codes
PROPOSED 4TH – 8TH FLOOR PLAN*

The 4th – 8th levels begin to be bifurcated with residential and hotel uses. The floor features a number of guest rooms and mix of residential units.

*layouts and specifications are subject to change due to ongoing design coordination and in compliance with local building codes.
**PROPOSED 9TH – 11TH FLOOR PLAN**

The 9th – 11th levels exclusively provide a mixture of residential unit types for residents of the property.

*Layouts and specifications are subject to change due to ongoing design coordination and in compliance with local building codes.*
The existing hotel keys will be converted into one of three preliminary layouts including conversion of existing rooms into studio units and combining existing rooms into one of two options of 1-Bedroom units.

Each unit will include a full kitchen (stove, sink, dishwasher, counterspace, and cupboards). Each bathroom will be a minimum 3-Fixture bathroom (Toilet, Shower/Bathtub, and Sink). Our goal is to provide washer/dryer units into each room and a common laundry facility for residents.

*layouts and specifications are subject to change due to ongoing design coordination and in compliance with local building codes.
POC: Dan McNulty
Project Executive
dan.mcnulty@vsusa.org
312.399.8600

70 SE 4th Avenue, Delray Beach, Florida 33483
NEIGHBORHOOD ENGAGEMENT:
VIA EMAIL AND HAND-DELIVERY

Mr. Michael Covey, Chairperson  
Tulsa Metropolitan Area Planning Commission  
c/o Tulsa Planning Office  
2 West 2nd Street, Suite 800  
Tulsa, Oklahoma  

Re: CO-10, Agenda Item 11, TMPAC Agenda for December 16, 2020

Dear Commission Members:

We serve as counsel to Oral Roberts University ("ORU"), one of the leading educational institutions in the City of Tulsa, whose campus is situated directly across Lewis Avenue, opposite the Crown Plaza Hotel for which you are requested (in the referenced case) to approve some significant changes in the permitted uses prescribed by the existing approved Corridor Site Plan. ORU is opposed to the changes requested and requests a continuance of the matter to a future TMPAC meeting. Such a continuance is requested, not only to allow ORU sufficient time to inform itself on the issues in order to fully consider the application of which it was only notified last week, but also to provide time for ORU to further confer with the Applicant regarding the proposed development of the property and the prospects for limiting the application to something that will not have such a serious—and very possibly negative—impact on ORU and the students on campus, not to mention the many visitors and young people who attend events, camps, and programs on campus.

Upon receiving notice of the application and hearing last week, ORU contacted the Applicant to discuss the matter. ORU arranged a conference call on Friday to confer with the Applicant and representatives of his client, who kindly detailed for us in general terms the nature and scope of their plans for the property. Such plans, as they were outlined to us, were considerably narrower than the broad scope of the "Development Standards" proffered in the Applicant’s application for modification of the Corridor Site Plan. ORU remains very concerned about the viability of the proposal, especially considering the lack of any “track record” on the part of the Applicant’s client to succeed in the endeavor described. Consequently, we offered instead a comprehensive list of Development Standards to be adopted that set forth in fair detail the proposal for the redevelopment of the property and omitted proposed use categories that
broadly permitted other uses wholly unrelated to the proposed redevelopment. These have been rejected by the Applicant, who has offered instead a modified list of use categories that—even as presented—would broadly permit other uses wholly unrelated to the project that could be established on the property, uses that could—without specific limitations—have a considerably negative impact on the University.

We expect the Applicant to focus substantially on his client’s current development plans, but that is potentially only the tip of the iceberg. If the proposed redevelopment fails, the Development Standards would permit a broad range of uses that could very well be inconsistent with the existing development patterns along this portion of South Lewis Avenue, and inconsistent with what ORU strives to offer this City and this region from its campus.

Since ORU has only had a very short time since receiving notice of the matter—the Applicant did not notify ORU of the referenced application, nor did he reach out to ORU about it either before or after he filed the application—we strongly urge a continuance of the matter to allow representatives of ORU and the Applicant’s client to continue their dialogue in the hope and expectation that some agreement can be reached that is mutually suitable and beneficial to all parties.

Yours very truly,

Robert J. Getchell
For the Firm

RJG:me
enclosure

cc: Mr. Stephen A. Schuller
  Mr. Terry Kollmorgen
  Ms. Susan Miller @ smiller@incog.org
  Mr. Dwayne Wilkerson @ dwilkerson@incog.org
  Ms. Kim Sawyer @ ksawyer@incog.org
I represent Victory Church which has property adjacent to the parcel in the above referenced case. Victory is requesting a continuance of this hearing to the following Planning Commission hearing on January 20, 2021. Victory has only recently found out about the hearing tomorrow. I participated in a phone call with the applicant on Monday and their description on the phone call of the planned use is much narrower than what appears in the application before the Planning Commission tomorrow. This causes concerns that potential uses in the future would fall outside the scope of the applicant's current intentions.

Victory is requesting this continuance in order to allow additional time to learn more about the planned project and consider the impact on Victory as well as afford Victory the opportunity to work with the applicant to determine if limiting the scope of the application is possible to mitigate concerns.

Wesley R. Carter  
Winters & King, Inc.  
2448 E 81st Street, Ste 5900  
Tulsa, OK  74137  
wcarte@wintersking.com  
(918) 494-6868 - telephone  
(918) 491-6297 - fax  
www.wintersking.com
**Case:** Jamestown Phase I  
**Hearing Date:** February 3, 2021  
(Continued from January 20, 2021)

**Case Report Prepared by:** Nathan Foster

**Location Map:** (shown with City Council Districts)

**Zoning:** RS-3

**Applicant Proposal:**  
Preliminary Subdivision Plat  
*Location:* West of the northwest corner of East 41st Street South and South 161st East Avenue

**Staff Recommendation:**  
Staff recommends approval of the Preliminary Plat

**City Council District:** 6  
*Councilor Name:* Connie Dodson  
**County Commission District:** 1  
*Commissioner Name:* Stan Sallee

**Owner and Applicant Information:**  
*Applicant:* Joseph Watt  
*Owner:* Jamestown Land, LLC

**EXHIBITS:** Site Map, Aerial, Land Use, Growth & Stability, Preliminary Plat, Conceptual Improvements Plan
PRELIMINARY SUBDIVISION PLAT

Jamestown Phase I - (CD 6)
West of the northwest corner of East 41st Street South and South 161st East Avenue

This plat consists of 101 lots, 6 blocks on 32.2± acres.

The Technical Advisory Committee (TAC) met on January 7, 2020 and provided the following conditions:

1. **Zoning:** The property is zoned RS-3. Lots conform to the requirements of the RS-3 zoning district.

2. **Addressing:** Addresses required to be shown on the face of the final plat. City of Tulsa will provide addresses and street names.

3. **Transportation & Traffic:** Provide access through Reserve Area B to the proposed school site to the northeast. Legal survey closure form must be provided with final plat.

4. **Sewer:** Infrastructure development plans (IDP) must be approved prior to final plat approval for new sanitary sewer. Appropriate easements must be provided and detailed on the face of the final plat.

5. **Water:** Infrastructure development plans (IDP) must be approved prior to final plat approval for new water main. Appropriate easements must be provided and detailed on the face of the final plat.

6. **Engineering Graphics:** Submit a subdivision control data sheet with final plat. Provide addresses for individual lots. Provide a north arrow for the location map. Under the “Basis of Bearing” heading provide a bearing angle between two known points associated with this plat. Add NAD83 to the coordinate system information stated. Show property pins set/found graphically. Ensure written legal description matches the face of the plat.

7. **Fire:** No comments.

8. **Stormwater, Drainage, & Floodplain:** Portions of the subject property are located within the Adams Creek floodplain. All delineated floodplain boundaries, including City of Tulsa Regulatory Floodplain, should be clearly and accurately shown on the plat with base flood elevations labeled. All public utilities and facilities should be located and constructed to minimize flood damage. Provide a base flood elevation for Timber Creek and provide a hydraulic and hydrologic study of Timber Creek to show fully urbanized floodplain with flood elevations on plat. Additional permits may be required by Army Corp of Engineers. Any proposed development within the floodplain must meet the floodplain development requirements of the City of Tulsa Revised Ordinances, Title 11-A and Title 51 as well as all City drainage standards. Proposed changes to the floodplain boundaries or flood elevations will be subject to floodplain map revisions.
9. Utilities: Telephone, Electric, Gas, Cable, Pipeline, Others: All utilities indicated to serve the site must provide a release prior to final plat approval. Provide a Certificate of Records Search from the Oklahoma Corporation Commission to verify no oil & gas activity on the site.

Waivers of Subdivision Regulations:

1. None Requested

Staff recommends APPROVAL of the preliminary subdivision plat subject to the conditions provided by TAC and the requirements of the Subdivisions Regulations. Final release is required by the City of Tulsa prior to final plat approval.
JAMESTOWN PHASE I
19-14 22

Note: Graphic overlays may not precisely align with physical features on the ground.
Aerial Photo Date: May 2020
SUBJECT TRACT LAND USE PLAN NEW NEIGHBORHOOD

JAMESTOWN
PHASE I
19-14 22
JAMESTOWN
PHASE I
19-14 22

Growth and Stability

Area of Growth
Area of Stability

SUBJECT TRACT
Deed of Dedication and Restrictive Covenants

Jamestown Phase I

SECTION IV ENFORCEMENT, DURATION, AMENDMENT AND SEVERABILITY

1. ENFORCEMENT

The restrictions herein set forth and covenants to be imposed upon the land shall be binding upon the Owner and any successors and assigns of the Owner, and shall run with the land for all time and shall inure to the benefit of the Owner and all the residents of the City of Tulsa, Oklahoma. These restrictions and covenants, used as restrictions on the land, shall be enforceable by the City of Tulsa, Oklahoma.

2. DURATION

The covenants herein set forth from direct or indirect interest by any person, firm shall be enforceable by the City of Tulsa, Oklahoma, in the manner herein set forth for the purposes herein set forth, and for no other purpose.

3. AMENDMENT

Any amendment or change to the covenants and restrictions herein set forth shall require the approval of the City of Tulsa, Oklahoma, and shall be in writing and shall be recorded in the office of the City of Tulsa, Oklahoma.

4. SEVERABILITY

In the event any restriction or covenant herein set forth shall be declared by any court of competent jurisdiction to be invalid or unreasonable, such declaration shall not affect the validity or reasonableness of the remaining restrictions or covenants therein set forth.

NOTICE TO PUBLIC

The undersigned owner has executed the deed of dedication.

Jamestown Land, LLC, the undersigned owner company

STATE OF OKLAHOMA
COUNTY OF TULSA

THE STATE OF OKLAHOMA, BY WAY OF AFFIDAVIT, herebydo take oath and affirm that the above and foregoing declaration was recorded in the office of the Register of Deeds of the County of Tulsa, State of Oklahoma, and is true and correct in all respects.

NOMINEE SIGNED

STATE OF OKLAHOMA
COUNTY OF TULSA

The undersigned owner has executed the deed of dedication.

Jamestown Land, LLC, the undersigned owner company

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NOMINEE SIGNED
TMAPC
Tulsa Metropolitan Area Planning Commission

Case Report Prepared by:
Dwayne Wilkerson

Location Map:
(shown with City Council Districts)

Zoning:
Existing Zoning: CO
Proposed Zoning: CS

Comprehensive Plan:
Land Use Map: Regional Center
Stability and Growth Map: Area of Growth

Staff Data:
TRS: 8419
CZM: 58

Case Number: Z-7597
Hearing Date: February 3, 2021

Owner and Applicant Information:
Applicant: Lou Reynolds
Property Owner: June Jenks, Trustee Loren H. & June S. Jenks Trusts

Applicant Proposal:
Present Use: Residential/Vacant
Proposed Use: Vehicle Sales & Services

Concept summary: Original CO zoning was established in 1988 without a development plan. An ordinance is required for a new development plan. CO zoning concepts for internal street collection systems are no longer relevant to this site.

Tract Size: 3.45 ± acres
Location: East of the Southeast corner of East 91st Street South & South 97th East Avenue

Staff Recommendation:
Staff recommends approval for CS zoning.

City Council District: 7
Councilor Name: Lori Deeter Wright
County Commission District: 3
Commissioner Name: Ron Peters
SECTION I: Z-7597

DEVELOPMENT CONCEPT: The Original CO zoning was established in 1988 without a development plan. Current zoning code requirements include an ordinance for a new development plan. CO zoning concepts for internal street collection systems are no longer relevant with this site and CS zoning seems more appropriate.

EXHIBITS:
INCOG Case map
INCOG Aerial (small scale)
INCOG Aerial (large scale)
Tulsa Comprehensive Plan Land Use Map
Tulsa Comprehensive Plan Areas of Stability and Growth Map
Applicant Exhibits: None included.

DETAILED STAFF RECOMMENDATION:

Z-7597 requesting CS is consistent with the Regional Center land use designation of the Tulsa comprehensive plan and,

CS zoning is non-injurious to the surrounding property owners.

Uses and supplemental regulations allowed in a CS zoning district are consistent with the expected development pattern in the area therefore,

Staff recommends Approval of Z-7597 to rezone property from CO to CS.

SECTION II: Supporting Documentation

RELATIONSHIP TO THE COMPREHENSIVE PLAN:

Staff Summary: The uses and supplemental regulations allowed in a CS district are consistent with the expected development concepts in a Regional Center and an Area of Growth.

Land Use Vision:

Land Use Plan map designation: Regional Center
Regional Centers are mid-rise mixed-use areas for large-scale employment, retail, and civic or educational uses. These areas attract workers and visitors from around the region and are key transit hubs; station areas can include housing, retail, entertainment, and other amenities. Automobile parking is provided on-street and in shared lots. Most Regional Centers include a parking management district.

Areas of Stability and Growth designation: Area of Growth
The purpose of Areas of Growth is to direct the allocation of resources and channel growth to where it will be beneficial and can best improve access to jobs, housing, and services with fewer and shorter auto trips. Areas of Growth are parts of the city where general agreement exists that development or redevelopment is beneficial. As steps are taken to plan for, and, in some cases, develop or redevelop these areas, ensuring that existing residents will not be displaced is a high priority. A major goal is to increase economic activity in the area to benefit existing residents and businesses, and where necessary, provide the stimulus to redevelop.

REVISED 1/28/2021
Areas of Growth are found throughout Tulsa. These areas have many different characteristics but some of the more common traits are in close proximity to or abutting an arterial street, major employment and industrial areas, or areas of the city with an abundance of vacant land. Also, several of the Areas of Growth are in or near downtown. Areas of Growth provide Tulsa with the opportunity to focus growth in a way that benefits the City as a whole. Development in these areas will provide housing choice and excellent access to efficient forms of transportation including walking, biking, transit, and the automobile."

Transportation Vision:

**Major Street and Highway Plan:** Multi Modal Street

Multi-modal streets emphasize plenty of travel choices such as pedestrian, bicycle and transit use. Multimodal streets are in high intensity mixed-use commercial, retail and residential areas with substantial pedestrian activity. These streets are attractive for pedestrians and bicyclists because of landscaped medians and tree lawns. Multi-modal streets can have on-street parking and wide sidewalks depending on the type and intensity of adjacent commercial land uses. Transit dedicated lanes, bicycle lanes, landscaping and sidewalk width are higher priorities than the number of travel lanes on this type of street. To complete the street, frontages are required that address the street and provide comfortable and safe refuge for pedestrians while accommodating vehicles with efficient circulation and consolidated-shared parking.

Streets on the Transportation Vision that indicate a transit improvement should use the multi-modal street cross sections and priority elements during roadway planning and design.

**Trail System Master Plan Considerations:** None

**Small Area Plan:** None

**Special District Considerations:** None

**Historic Preservation Overlay:** None

**DESCRIPTION OF EXISTING CONDITIONS:**

**Staff Summary:** Single family home on a wooded site.

**Environmental Considerations:** None that might restrict commercial development.

**Streets:**

<table>
<thead>
<tr>
<th>Exist. Access</th>
<th>MSHP Design</th>
<th>MSHP R/W</th>
<th>Exist. # Lanes</th>
</tr>
</thead>
<tbody>
<tr>
<td>East 91st Street South</td>
<td>Secondary Arterial</td>
<td>100 feet</td>
<td>5 lanes, 2 lanes both directions with a center turn lane</td>
</tr>
</tbody>
</table>

**Utilities:**

The subject tract has municipal water and sewer available.

**Surrounding Properties:**
<table>
<thead>
<tr>
<th>Location</th>
<th>Existing Zoning</th>
<th>Existing Land Use Designation</th>
<th>Area of Stability or Growth</th>
<th>Existing Use</th>
</tr>
</thead>
<tbody>
<tr>
<td>North</td>
<td>Corridor</td>
<td>Regional Center</td>
<td>Growth</td>
<td>Veteran Clinic (under construction)</td>
</tr>
<tr>
<td>East</td>
<td>Corridor</td>
<td>Regional Center</td>
<td>Growth</td>
<td>Medical mixed use hospital</td>
</tr>
<tr>
<td>South</td>
<td>AG</td>
<td>Regional Center</td>
<td>Growth</td>
<td>Undeveloped</td>
</tr>
<tr>
<td>West</td>
<td>CS</td>
<td>Regional Center</td>
<td>Growth</td>
<td>Convenience Store</td>
</tr>
</tbody>
</table>

SECTION III: Relevant Zoning History

ZONING ORDINANCE: Ordinance number 17009 dated July 11, 1988 established the current zoning for the subject property.

Subject Property:

Z-6194 July 1988: All concurred in approval of a request for rezoning a 3.19± acre tract of land from AG to CO for a corridor development, on property located east of the southeast corner of East 91st Street South and South 97th East Avenue. Staff found no evidence that a development plan or standards were established for this property (Ordinance No. 17009).

Z-5916 December 1987: All concurred in approval of a request to rezone the west 467 feet of a 7± acre tract of land from AG to CS for commercial, and denial of CS on the remainder, on property located at the southeast corner of 91st Street South and South Mingo Road (Ordinance No.16936).

Ordinance number 11834 dated June 26, 1970 established zoning for the subject property.

Surrounding Property:

Z-6538-SP-2b Pending: A Minor Amendment to allow a personal improvement use on property located south of the southeast corner of East 91st Street South & South 97th East Avenue, is scheduled to be presented at the January 20th Planning Commission Meeting.

CO-8 March 2019: All concurred in approval of a request for a Corridor Development Plan on a 29.83± acre tract of land for Healthcare and Mixed-use, on property located at the northeast corner of East 91st Street South and South Mingo Road.

Z-7463 December 2018: All concurred in approval of a request for rezoning a 4.45± acre tract of land from CO/AG to CS for a commercial office park, on property located south of the southeast corner of East 91st Street South and South Mingo Road.

Z-6910-SP-2 April 2006: All concurred in approval of a request for a Corridor Site Plan on a 4.45± acre tract of land for commercial and medical office use and to establish the aggregate floor area of 27,380 square feet for office development, on property located east of the southeast corner of East 91st Street and South Mingo Road.

Z-6910-SP-1 December 2003: All concurred in approval of a request for a Corridor Development Plan on a 3+ acre tract of land for a four-story bank and medical office building, on property located east of the southeast corner of East 91st Street and South Mingo Road.
Z-6910 October 2003: All concurred in approval of a request for rezoning a 3± acre tract of land from AG to CO for an office/bank, on property located south and east of the southeast corner of East 91st Street and South Mingo Road.

Z-6538-SP-2 August 1999: All concurred in approval of a request of a proposed Corridor Development Plan on a 3.47± acre tract of land for a three-story, 42,500 square foot medical and general office building, on property located south of the southeast corner of 91st Street and South Mingo Road.

Z-5888-SP-3/PUD-559-A May 1999: All concurred in approval of a proposed Major Amendment to a Corridor Site Plan and PUD on a 58.4± acre tract of land to allow two outdoor advertising signs within Development Area A of the original PUD-559 that was approved for South Crest Hospital facilities, on property located at the northwest corner of East 91st Street and South Mingo Valley Expressway.

Z-5888-SP-1/PUD-559 November 1997: All concurred in approval of a proposed Major Amendment to a Corridor Site Plan and PUD on a 60.9± acre tract of land for a multi-use development including apartments, offices, college and universities, on property located at the northwest corner of East 91st Street and South Mingo Valley Expressway.

Z-6538/Z-6538-SP-1 June 1996: All concurred in approval of a request for rezoning a 3.47± acre tract of land from AG to CO for a hockey facility, on property located south of the southeast corner of 91st Street and South Mingo Road.

Z-6014 December 1984: All concurred in approval of a request for rezoning a 5.28± acre tract of land from AG to CS/CO for commercial, on property located east of the southeast corner of 91st and Mingo.
Subject Tract Z-7597

Note: Graphic overlays may not precisely align with physical features on the ground.

Aerial Photo Date: February 2018
Land Use Plan Categories

- Downtown
- Downtown Neighborhood
- Main Street
- Mixed-Use Corridor
- Regional Center
- Town Center
- Neighborhood Center
- Employment
- New Neighborhood
- Existing Neighborhood
- Park and Open Space
- Arkansas River Corridor

SUBJECT TRACT
LAND USE PLAN
REGIONAL CENTER

Z-7597
18-14 19